

Name of Listed Equity: PEBCO MOTORS LIMITED

Scrip Code:

Shareholding Pattern Filed under: Reg. 31(1)(b) Quarter Ended: 31/03/2016

| Particulars |  | Yes | No |
|-------------|--|-----|----|
| 1           | Whether the Listed Equity has issued any Partly Paid up shares?                        |     | No |
| 2           | Whether the Listed Equity has issued any Convertible Securities or Warrants?           |     | No |
| 3           | Whether the Listed Equity has any shares against which Depository Receipts are issued? |     | No |
| 4           | Whether the Listed Equity has any shares in Locked-in?                                 |     | No |
| 5           | Whether any shares held by Promoters are Pledge or otherwise encumbered?               |     | No |

TABLE I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

| Category     | Name of shareholders           | Nos. of Shareholders | No. of Fully Paid-up Equity shares Held | No. of Partly Paid-up Equity shares Held | No. of Shares Underlying Depository Receipt | Total Nos. Shares Held (VII) = (IV)+(V)+(VI) | Shareholding Calculated as per SCRB, 1957 (VIII) = (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |               |                | No. of Shares Underlying outstanding securities (including Warrants) (X) | Shareholding as % assuming full conversion of securities (convertible securities as a % of diluted share capital) (XI)-(VII)+(X) as a % of (A)+(B)+(C) | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of Equity Shares Held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------|---|--|---|--|---|---|---------------|----------------|--|--|----------------------------------|---|---|
|              |                                |                      |   |  |   |  |   | Class X   | Class Y       | Total          |  |  |                                  |   |   |
| (I)          | (II)                           | (III)                | (IV)                                    | (V)                                      | (VI)  | (VII)  | (VIII)  |   |               |                |  |  |                                  |   |   |
| (A)          | Promoter & Promoter Group      | 4                    | 366505                                  |  |   | 366505                                       | 36.732  | 366505  | 366505        | 36.732         |  | 36.732   |                                  | 366505  |   |
| (B)          | Public                         | 41                   | 631265                                  |  |   | 631265                                       | 63.268  | 631265  | 631265        | 63.268         |  | 63.268   |                                  |   |   |
| (C)          | Non Promoter - Non Public      |                      |   |  |   |  |   |   |               |                |  |  |                                  |   |   |
| (C1)         | Shares underlying DRs          |                      |   |  |   |  |   |   |               |                |  |  |                                  |   |   |
| (C2)         | Shares held by Employee Trusts |                      |   |  |   |  |   |   |               |                |  |  |                                  |   |   |
| <b>TOTAL</b> |                                | <b>45</b>            | <b>997770</b>                           |  |   | <b>997770</b>                                | <b>100.000</b>  | <b>997770</b>   | <b>997770</b> | <b>100.000</b> |  | <b>100.000</b>   |                                  | <b>366505</b>   |   |

TABLE II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

| Category  | Name of shareholders | PAN        | Nos. of Shareholders | No. of Fully Paid-up shares Held | No. of Partly Paid-up Equity shares Held | No. of Shares Underlying Depository Held | Total Nos. Shares | Shareholding Calculated as per SCRB, 1957 | Number of Voting Rights held in each class of securities (IX) |                      |   | No. of Shares Outstanding (Including Warrants) (X) | Shareholding % assuming full conversion of securities (as a % of diluted share capital) (XI)-(VII)+(X) as a % of (A)+(B)+(C) | Number of Locked in shares (XII)              | Number of Shares pledged or otherwise encumbered (XIII) | Number of Equity Shares Held in demat form (XIV) |
|---|----------------------|------------|----------------------|----------------------------------|--|--|-------------------|---|---|----------------------|---|--|--|---|---|--|
|   |                      |            |                      |                                  |  |  |                   |   | Class X   | Class Y              | Total   |  |  |   |   |  |
| (I)   | (II)                 | (III)      | (IV)                 | (V)                              | (VI)                                     | (VII) = (IV)+(V)+(VI)                    | (VIII)            | (A+B+C2)                                  | As a % of (A)+(B)+(C)   | No. of Voting Rights | convertible securities (including Warrants) (X) | convertible securities (including Warrants) (X)    | Number of diluted shares held (XII)-(VII)+(X)  | Number of diluted shares held (XII)-(VII)+(X) | Number of diluted shares held (XII)-(VII)+(X)           | Number of diluted shares held (XII)-(VII)+(X)    |
| (1) Indian  |                      |            |                      |                                  |  |  |                   |   |   |                      |   |  |  |   |   |  |
| (a) Individuals/Hindu undivided Family                                |                      |            | 4                    | 366505                           |  |  | 366505            | 36.732                                    | 366505  | 366505               | 36.732  |  | 36.732   |   |   | 366505   |
|   | ALPA K PARIKH        | ABJPP7964J |                      | 59260                            |  |  | 59260             | 5.939                                     | 59260   | 59260                | 5.939   |  | 5.939  |   |   | 59260  |
|   | KISHAN N PARIKH      | ACHK1595C  |                      | 109495                           |  |  | 109495            | 10.974                                    | 109495  | 109495               | 10.974  |  | 10.974   |   |   | 109495   |
|   | KISHAN N PARIKH      | ABWPP6531A |                      | 179750                           |  |  | 179750            | 18.015                                    | 179750  | 179750               | 18.015  |  | 18.015   |   |   | 179750   |
|   | PRIYANJALI K PARIKH  | ASMPP5136C |                      | 18000                            |  |  | 18000             | 1.804                                     | 18000   | 18000                | 1.804   |  | 1.804  |   |   | 18000  |
| (b) Central Government/State Government(s)                            |                      |            |                      |                                  |  |  |                   |   |   |                      |   |  |  |   |   |  |
| (c) Financial Institutions/Banks                                      |                      |            |                      |                                  |  |  |                   |   |   |                      |   |  |  |   |   |  |
| (d) Any Other   |                      |            |                      |                                  |  |  |                   |   |   |                      |   |  |  |   |   |  |
|   | Bodies Corporate     |            |                      |                                  |  |  |                   |   |   |                      |   |  |  |   |   |  |
|   | Trusts               |            |                      |                                  |  |  |                   |   |   |                      |   |  |  |   |   |  |
|   | Clearing Members     |            |                      |                                  |  |  |                   |   |   |                      |   |  |  |   |   |  |
| Sub-Total (A) (1)   |                      |            | 4                    | 366505                           |  |  | 366505            | 36.732                                    | 366505  | 366505               | 36.732  |  | 36.732   |   |   | 366505   |
| (2) Foreign   |                      |            |                      |                                  |  |  |                   |   |   |                      |   |  |  |   |   |  |
| (a) Individuals (Non-Resident Individuals/Foreign Individuals)        |                      |            |                      |                                  |  |  |                   |   |   |                      |   |  |  |   |   |  |
| (b) Government  |                      |            |                      |                                  |  |  |                   |   |   |                      |   |  |  |   |   |  |
| (c) Institutions  |                      |            |                      |                                  |  |  |                   |   |   |                      |   |  |  |   |   |  |
| (d) Foreign Portfolio Investor  |                      |            |                      |                                  |  |  |                   |   |   |                      |   |  |  |   |   |  |
| (e) Any Other   |                      |            |                      |                                  |  |  |                   |   |   |                      |   |  |  |   |   |  |
|   | OCBs                 |            |                      |                                  |  |  |                   |   |   |                      |   |  |  |   |   |  |
| Sub-Total (A) (2)   |                      |            |                      |                                  |  |  |                   |   |   |                      |   |  |  |   |   |  |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A) (2) |                      |            | 4                    | 366505                           |  |  | 366505            | 36.732                                    | 366505  | 366505               | 36.732  |  | 36.732   |   |   | 366505   |

TABLE III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

| Category | Name of shareholders   | PAN        | Nos. of Shares | No. of Fully Paid-up Equity shares Held | No. of Partly Paid-up Equity shares Held | No. of Shares Underlying Depository Receipt | Total Nos. Shares Held (VII) = (IV)+(V)+(VI) | Shareholding Calculated as per SCRB, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) |         |        | No. of Shares Underlying outstanding securities (including Warrants) (X) | Shareholding as % assuming full conversion of securities (as a % of diluted share capital) (XI)-(VII)+(X) as a % of (A)+(B)+(C) | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of Equity Shares Held in demat form (XIV) |
|----------|--|------------|----------------|---|--|---|--|--|---|---------|--------|--|---|----------------------------------|---|--|
|          |  |            |                |   |  |   |  |  | No. of Voting Rights  |         |        |  |   |                                  |   |  |
|          |  |            |                |   |  |   |  |  | Class X   | Class Y | Total  |  |   |                                  |   |  |
| (1)      | Institutions   |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
| (a)      | Mutual Funds   |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
| (b)      | Venture Capital Funds  |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
| (c)      | Alternate Investment Funds   |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
| (d)      | Foreign Venture Capital Investors  |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
| (e)      | Foreign Portfolio Investors  |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
| (f)      | Financial Institutions/Banks   |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
| (g)      | Insurance Companies  |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
| (h)      | Provident Funds/Pension Funds  |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
| (i)      | Any Other Foreign Institutional Investors QFI - Corporate                          |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
|          | Sub-Total (B) (1)  |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
| (2)      | Central Government/State Government(s)/President of India                          |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
|          | Sub-Total (B) (2)  |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
| (3)      | Non-Institutions   |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
| (a)      | Individuals  |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
|          | i) Individual shareholders holding nominal share capital up to Rs.2 Lakhs.         |            | 33             | 105975                                  |  |   | 105975                                       | 10.621   | 105975  |         | 105975 | 10.621   |   |                                  |   |  |
|          | PRATIK S SHETH   | AMAPS8485J |                | 15200                                   |  |   | 15200  | 1.523  | 15200   |         | 15200  | 1.523  |   |                                  |   |  |
|          | RUTIKA S SHETH   | BGDPS5425D |                | 15200                                   |  |   | 15200  | 1.523  | 15200   |         | 15200  | 1.523  |   |                                  |   |  |
|          | ii) Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs. |            | 4              | 197785                                  |  |   | 197785                                       | 19.823   | 197785  |         | 197785 | 19.823   |   |                                  |   |  |
|          | GOPA M VORA  |            |                | 49500                                   |  |   | 49500  | 4.961  | 49500   |         | 49500  | 4.961  |   |                                  |   |  |
|          | MALATI B VORA  | AARPV5020C |                | 49500                                   |  |   | 49500  | 4.961  | 49500   |         | 49500  | 4.961  |   |                                  |   |  |
|          | PRITI S SHETH  | ANZPS6758B |                | 49405                                   |  |   | 49405  | 4.952  | 49405   |         | 49405  | 4.952  |   |                                  |   |  |
|          | TINA MEHTA   | AHRPM9177E |                | 49380                                   |  |   | 49380  | 4.949  | 49380   |         | 49380  | 4.949  |   |                                  |   |  |
| (b)      | NBFCs registered with RBI  |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
| (c)      | Employee Trusts  |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
| (d)      | Overseas Depositors (holding DRs) (balancing figure)                               |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |
| (e)      | Any Other Bodies Corporate   |            | 4              | 327505                                  |  |   | 327505                                       | 32.824   | 327505  |         | 327505 | 32.824   |   |                                  |   |  |
|          | AERSOFT TRADING & MARKETING PVT. LTD.  | AACCA1431C |                | 128500                                  |  |   | 128500                                       | 12.879   | 128500  |         | 128500 | 12.879   |   |                                  |   |  |
|          | BRISCO PRIVATE LIMITED.  | AACCB2538D |                | 49110                                   |  |   | 49110  | 4.922  | 49110   |         | 49110  | 4.922  |   |                                  |   |  |
|          | CALCUTTA COMMODITIES (1965) T. LTD.  | AAACC1761H |                | 148875                                  |  |   | 148875                                       | 14.921   | 148875  |         | 148875 | 14.921   |   |                                  |   |  |
|          | QFI - Individual NRI / OCBS Trusts Clearing Members                                |            |                |   |  |   |  |  |   |         |        |  |   |                                  |   |  |



TABLE IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

| Category | Name of shareholders | PAN   | Nos. of Shareholders | No. of Fully Paid-up Equity shares Held | No. of Partly Paid-up Equity shares Held | No. of Shares Underlying Depository Receipt | Total Nos. Shares Held | Shareholding Calculated as per SCRB, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |         |       | No. of Shares Underlying outstanding securities (including Warrants) (X) | Shareholding as % assuming full conversion of (XII) | Number of Locked in shares (XIII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of Equity Shares Held in demat form |                                     |
|----------|----------------------|-------|----------------------|---|--|---|------------------------|--|---|---------|-------|--|---|-----------------------------------|---|--|-------------------------------------|
|          |                      |       |                      |   |  |   |                        |  | Class X   | Class Y | Total |  |   |                                   |   |  | Total as a % of total voting Rights |
| (I)      | (II)                 | (III) | (IV)                 | (V)                                     | (VI)                                     | (VII) = (IV)+(V)+(VI)                       | (VIII)                 |  |   |         |       |  |   |                                   |   |  | (XIV)                               |

(1) Custodian DR Holder  
(2) Employee Benefit Trust (under SEBI (share based Employee Benefit) Regulations, 2014

Total Non-Promoter - Non-Public Shareholding (C) = (C) (1) + (C) (2)