(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: PEBCO MOTORS LIMITED Scrip Code: Name of the Scrip:

Class of security:

| Scrip Code: Quarter Ended: 30/09/201 | Name of the Scrip: | Class | Class of security: Page: 1 | | | |
|---|-----------------------------|---|--|--|--|--|
| Partly paid-up shares:- | No.of partly paid-up shares | As a % of total no. of partly paid-up shares | | | | |
| Held by promoter/promoter group | | | | | | |
| Held by public Total - D | | | | | | |
| Convertible securities:- | No. of | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | |
| Held by promoter/promoter group | | | | | | |
| Held by public Total - E | | | | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | | | |
| Held by promoter/promoter group | | | | | | |
| Held by public Total - F | | | | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 997770 | | | | | |

| | Category of Shareholders s | hareholders | of | held in | (A+B) | (A+B+c) | shares | |
|------------|--|--------------|--------|---------|---------|---------|----------|----------------------|
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) = (viii/iv*100) |
| (A) | Total Shareholding of Promoter & Promoter Group | | | | | | | |
| (1) | Indian | | 266505 | 3713 | 26 720 | 26 720 | 3713 | 27.13 |
| (a) (b) | Individual/HUF | 4 N. 1 | 366505 | NII | 36./32 | 36./32 | NII | NII |
| (c) | Rodine Corporate | N i l | NII | Nil | N i l | Nil | NII | Nil |
| (d) | Fin Institutions / Bank | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| -, | Indian Individual/HUF Central Govt./ State Govt. Bodies Corporate Fin.Institutions / Bank Any Other Sub-Total of (A)(1) | 4 | 366505 | Nil | 36.732 | 36.732 | Nil | Nil |
| 21 | Foreign | | | | | | | |
| a) | Individuals (NRIs/Foreign) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| o) c) | Bodies Corporate | N11 | NII | N11 | NII | N11 | NIL | N11 Nil |
| :) [) | Oualified Foreign Investor | NII NII | NII | Nil | Nil | Nil | NII | Nil |
|) | Any Other | S NII Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| - / | Individuals (NRIs/Foreign) Bodies Corporate Institutions Qualified Foreign Investor Any Other Sub-Total of (A)(2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Shareholding of Promoter & Promoter Group (A) = A1+A2 | 4 | | | | | | |
| B) 1) | Public Shareholding | | | | | | | |
| 1) 1) | Institutions | NT 4 T | 37.4.1 | 374.1 | NT 4 1 | NT 4 1 | 3.7.7. | NA |
| | Fin Institutions / Banks | N i l | NII | Nil | N i l | Nil | NA NA | NA NA |
| | Central Govt / State Govt | Nil | Nil | Nil | Nil | Nil | NA NA | NA NA |
| | Venture Capital | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Insurance Company | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Foreign Inst.Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Foreign VC Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
|) | Qualified Foreign Investor | s Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Institutions Mutual Funds / UTI Fin.Institutions / Banks Central Govt./ State Govt. Venture Capital Insurance Company Foreign Inst.Investors Foreign VC Investors Qualified Foreign Investor Any Other Sub-Total (B) (1) | Nil | Nil | Nil | Nil | Nil | NA | NA |
|) | Non-Institutions Bodies Corporate | 4 | 327505 | Nil | 32.824 | 32.824 | NA | NA |
|) | Individuals | | | | | | | NA |
| | i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh | 31 | /55/5 | NII | 7.574 | 7.574 | NA | NA |
| | ii.Individual Shareholders Holding Nominal Share | | 228185 | Nil | 22.869 | 22.869 | NA | NA |
| c) d) | greater than Rs.1 Lakh Qualified Foreign Investor Any Other | | Nil | Nil | Nil | Nil | NA | NA |
| , | Sub-Total (B) (2) | 41 | 631265 | Nil | 63.268 | 63.268 | NA | NA |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 41 | 631265 | Nil | 63.268 | 63.268 | NA | NA |
| | TOTAL (A) + (B) | 45 | 997770 | Nil | 100.000 | 100.000 | Nil | Nil |
| C) | Shares held by Custodians And against which DRs have been issued | | | Nil | | | | NA |
| (1) | Promoter and Promoter grou | p Nil | Nil | Nil | Nil | Nil | NA | NA |
| 2) | Promoter and Promoter grou Public | Nil | Nil | Nil | Nil | Nil | NA | |
| | GRAND TOTAL (A)+(B)+(C) | 45 | 997770 | Nil | 100.000 | 100.000 | Nil | Nil |

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 30/09/2014

| rl. Name of the shareholder | Details of | Shares Held | En | cumbered shares(*) | | Details of | warrant | s Details of Secur | Convertible | Total shares (including |
|--|-----------------------------|---------------------------------------|---------|------------------------|---|-----------------------------|---|--|--|--|
| | Number of Shares held | As a % of grand total (A) + (B) + (C) | Pledged | | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | of Warrants held W | As a % total number of varrants of the same Class | Number of convertible securities held | %w.r.t. total number of convertible securities of the same class | underlying shares assumin full conversio of warrants an convertible securities) as a % of diluted share capital |
| i) (ii) | (iii) | (iv) | (v) | (vi) = (v) / (iii) *10 | 00 (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1. ALPA K PARIKH | 59260 | 5.939 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 5.939 |
| 2. KISHAN N PARIKH | 179750 | 18.015 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 18.015 |
| 3. KISHAN N PARIKH (HUF) | 109495 | 10.974 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 10.974 |
| 4. PRIYANJALI PARIKH (F&N KISHAN N PARIKH) | 18000 | 1.804 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 1.804 |
| TOTAL | 366505 | 36.732 | 0 | 0.000 | 0.000 | Nil | Nil | Nil | Nil | 36.732 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 30/09/2014

| | | | | | | | Page: |
|---|-----------------------------|--|--|-----------------|--|---|--|
| Srl. Name(s) of the shareholder | Number of Shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Warn Number of Warrants held | As a % total | Details of Number of convertible securities held | convertible Securities %w.r.t. total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1. AERSOFT TRADING & MARKETING PVT. LTD. | 128500 | 12.879 | 0 | 0.000 | 0 | 0.000 | 12.879 |
| BRISCO PRIVATE LIMITED. | 49110 | 4.922 | 0 | 0.000 | 0 | 0.000 | 4.922 |
| 3. CALCUTTA COMMODITES (1965) PVT. LTD. | 148875 | 14.921 | 0 | 0.000 | 0 | 0.000 | 14.921 |
| 4. GOPA M VORA | 49500 | 4.961 | 0 | 0.000 | 0 | 0.000 | 4.961 |
| 5. MALATI B VORA | 49500 | 4.961 | 0 | 0.000 | 0 | 0.000 | 4.961 |
| 6. PRATIK S SHETH | 15200 | 1.523 | 0 | 0.000 | 0 | 0.000 | 1.523 |
| 7. PRITI S SHETH | 49405 | 4.952 | 0 | 0.000 | 0 | 0.000 | 4.952 |
| 8. RUTIKA S SHETH | 15200 | 1.523 | 0 | 0.000 | 0 | 0.000 | 1.523 |
| 9. TINA MEHTA | 49380 | 4.949 | 0 | 0.000 | 0 | 0.000 | 4.949 |
| TOTAL | 554670 | 55.591 | Nil | Nil | Nil | Nil | 55.591 |

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 30/09/2014

| | | | | | | | Page: |
|--|-----------------------------|--|-----------------------|------------------------|--|---|--|
| rl. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Warrants held w | nts As a % total | Details of Number of convertible securities held | convertible Securities %w.r.t. total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1. AERSOFT TRADING & MARKETING PVT. LTD. 2. CALCUTTA COMMODITES (1965) PVT. LTD. | 128500 148875 | 12.879 14.921 | 0 | 0.000 | 0 | 0.000 | 12.879 14.921 |
| TOTAL | 277375 | 27.799 | Nil | Nil | Nil | Nil | 27.799 |

| PEBCO MOTORS LI | MITED |
|-----------------|-------|
|-----------------|-------|

| PEBCO MOTORS LIMITED (I)(d) STATEMENT SHOWING DETAILS | OF LOCKED-IN SHARES | G AS ON 30/09/2014 | Page: 1 |
|---|--|-------------------------------|---------|
| Srl. Name(s) of the Shareholder | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | |
| 1. | | Nil | NiL |

| PEBCO MOTORS LIM | TED | | | | | |
|--------------------|---------|---------|----|------------|----------|-------|
| (II) (a) STATEMENT | SHOWING | DETAILS | OF | DEPOSITORY | RECEIPTS | (DRs) |
| | | | | | | |

| | (a) STATEMENT SHOWING DETA | | | Page: | 1 |
|-----|---|---------------------------------|----------------------|--|---|
| Srl | . Type of Outstanding DR (ADRs, GDRs, SDRs, etc) | Number of Outstanding DRs | Shares underlying | Shares underlying Outstanding DRs as a Percentage of total number of shares(ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above) | |
| 1 | . Nil | Nil | Nil | NiL | |
